



# Tax Summary Report

## Summary of Information Entered Into GLACIER™

**Name:** Xuewei Jiang  
**SSN / ITIN:** 092-99-3215  
**Email Address:** xueweijiang0313@gmail.com  
**Country of Tax Residence:** China, People's Republic of  
**Country of Citizenship:** China, People's Republic of  
**Current Immigration Status:** H1B Employee  
**Original Immigration Status:** F1 Student  
**Immigration Status Expiration:** October 15, 2023  
**Department Name:** Marshall School of Business  
**USC ID Number:** 8872791406

2015 - 297 Days  
 2014 - 303 Days  
 2013 - 332 Days  
 2012 - 284 Days  
 2011 - 143 Days

**Changed Immigration Status?** Yes - One Time  
**Immigration Status Change Date:** October 16, 2020  
**Date of Entry to U.S.:** August 11, 2011  
**Estimated Date of Departure:** October 15, 2023

## Tax Determinations and Results Based on the data entered, GLACIER has made the following determinations:

**Tax Residency Status:** Resident Alien for U.S. Tax Purposes

**Residency Status Change Date:** Not Applicable

**Residency Status Start Date:** Not Applicable

**Residency Status Change Date 2 (if applicable):**

**Residency Status Start Date 2 (if applicable):**

Compensation/Wages/Salary

**Applicable Tax Withholding Rate:** As Requested on Form W-4  
 (If Tax Treaty Does Not Apply or Form Is Not Submitted)

**Tax Treaty Exemption Status:** Taxable

**Tax Treaty Time Limit:** Not Applicable

**Tax Treaty Exemption Period:** Not Applicable

**Tax Treaty Dollar Limit:** Not Applicable

**TAX**

**FICA Tax Status:** Taxable

**FICA Tax Start Date:**

## Required Forms and Document Copies: Attach the following Forms and Documents to the Tax Summary Report

Please print, sign and submit with Tax Summary Report

### Required Forms:

Form W-4

Please copy and submit with Tax Summary Report

### Required Document Copies:

Form I-797

Form I-94/I-94W Card

Visa Sticker/Stamp (in Passport)

## Certification

I hereby declare that the information provided by me to The University of Southern California and/or entered into the GLACIER Online Tax Compliance System for purposes of making the tax determinations above is true and correct. If any of the information provided changes or if other relevant information becomes available, I will notify The University of Southern California as soon as possible so that this information and/or my U.S. tax status may be updated.

**Signature:** 

**Date:** 10/28/2020



## Tax Summary Report Instructions

### Congratulations – You Have Completed Your Individual Record in GLACIER!

**You are almost finished . . .**

- Review, sign and date each of the Required Forms (see list on previous page);
- Submit the Required Forms and a copy of each of the Required Documents (see list on previous page) following the instructions below.

**Please submit all Required Forms and Document Copies to:**

Your HR Payroll Analyst  
Or Your Supervisor  
The University of Southern California  
Your School or Department  
Los Angeles, CA 90089  
Telephone : 213-740-8855  
payroll@usc.edu

**All Required Forms and Document Copies must be submitted within 5 days; failure to submit all Required Forms and Document Copies on time may result in tax withheld from payments made to you.**

**If any information in your Individual Record changes, you must access GLACIER and update your Individual Record as soon as possible.**

**If you have any questions, please contact the GLACIER Administrator listed above.**

**Thank you for your prompt attention to this matter.**

### Additional Information, if any

Based on the information entered, you are a Resident Alien for Tax Purposes. As such, you may have tax withheld from your payments in the same manner as a U.S. citizen. You must print and complete the blank Form W-4 provided to you by GLACIER and submit the form with your Tax Summary Report to your GLACIER Institution Administrator or Payroll Department.

# Employee's Withholding Certificate

# 2020

Department of the Treasury  
Internal Revenue Service

▶ **Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.**  
▶ **Give Form W-4 to your employer.**  
▶ **Your withholding is subject to review by the IRS.**

### Step 1: Enter Personal Information

(a) First name and middle initial Xuewei	Last name Jiang
Address 1000 Escalon Apt. K2087	
City or town, state, and ZIP code Sunnyvale, CA 94085	
(c) <input checked="" type="checkbox"/> <b>Single or Married filing separately</b> <input type="checkbox"/> <b>Married filing jointly</b> (or Qualifying widow(er)) <input type="checkbox"/> <b>Head of household</b> (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)	

(b) Social security number  
092 99 3215

▶ **Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to [www.ssa.gov](http://www.ssa.gov).**

**Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5.** See page 2 for more information on each step, who can claim exemption from withholding, when to use the online estimator, and privacy.

### Step 2: Multiple Jobs or Spouse Works

Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Do **only one** of the following.

(a) Use the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App) for most accurate withholding for this step (and Steps 3-4); **or**

(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; **or**

(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld . . . . . ▶

**TIP:** To be accurate, submit a 2020 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator.

**Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs.** Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

### Step 3: Claim Dependents

If your income will be \$200,000 or less (\$400,000 or less if married filing jointly):

Multiply the number of qualifying children under age 17 by \$2,000 ▶ \$ \_\_\_\_\_

Multiply the number of other dependents by \$500 . . . . . ▶ \$ \_\_\_\_\_

Add the amounts above and enter the total here . . . . . **3** \$ \_\_\_\_\_

### Step 4 (optional): Other Adjustments

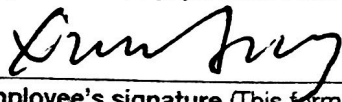
(a) **Other income (not from jobs).** If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income . . . . . **4(a)** \$ \_\_\_\_\_

(b) **Deductions.** If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here . . . . . **4(b)** \$ \_\_\_\_\_

(c) **Extra withholding.** Enter any additional tax you want withheld each pay period . . . . . **4(c)** \$ \_\_\_\_\_

### Step 5: Sign Here

Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.

▶  ▶ **10/28/2020**

Employee's signature (This form is not valid unless you sign it.) Date

### Employers Only

Employer's name and address	First date of employment	Employer identification number (EIN)
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