

Wage and Income Transcript

Request Date: 04-05-2026
Response Date: 04-05-2026
Tracking Number: 110146610269

TIN Provided: XXX-XX-3464
Tax Period Requested: 12-31-2024

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN): XX-XXX5019
MET PLAT IN
1 HACK

Employee:

Employee's Social Security Number: XXX-XX-3464
YANX L
12421

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$623,853.00
Federal Income Tax Withheld:	\$122,682.00
Social Security Wages:	\$168,600.00
Social Security Tax Withheld:	\$10,453.00
Medicare Wages and Tips:	\$642,562.00
Medicare Tax Withheld:	\$13,300.00
Deferred Compensation:	\$18,708.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$11,294.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

Form 1099-B Proceeds from Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7782
CHAR SCHW & CO. INC
9800 S

Recipient:

Recipient's Identification Number: XXX-XX-3464
YANX L
DESI BEN PLA TO
12421

Submission Type: Original document

Account Number:	XXXX6713
Date Sold or Disposed:	01-04-2024
CUSIP Number:	XXXXXE800
Proceeds reported to IRS:	Gross Proceeds
Proceeds:	\$9,341.00
Cost or Basis:	\$11,730.00
Description:	270 SHARES INVSC CHINA TECHNOLOGY
Second Notice Indicator:	No second notice
Date acquired:	00-00-0000
Noncovered Security Indicator:	Nothing checked
Type of gain or loss:	Short-term
	Short term transaction for which the cost or other basis is being reported to the IRS
Applicable Check Box on Form 8949: Loss is/is not allowed based on amount in 1f:	Box not checked no Filing Requirement
FATCA Filing Requirement:	Box not checked
Gross proceeds reported in 1f is an aggregate amount for:	

Form 1099-B Proceeds from Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):	XX-XXX7782
CHAR SCHW & CO. INC	
9800 S	

Recipient:

Recipient's Identification Number:	XXX-XX-3464
YANX L	
DESI BEN PLA TO	
12421	

Submission Type:	Original document
Account Number:	XXXX6713
Date Sold or Disposed:	02-13-2024
CUSIP Number:	XXXXXM102
Proceeds reported to IRS:	Gross Proceeds
Proceeds:	\$30,782.00
Description:	66 SHARES META PLATFORMS INC
Second Notice Indicator:	No second notice
Date acquired:	00-00-0000
Noncovered Security Indicator:	Noncovered Security Basis not reported to IRS
Type of gain or loss:	Short term transaction for which the cost or other basis is not being reported to the IRS
Applicable Check Box on Form 8949: Loss is/is not allowed based on amount in 1f:	Box not checked no Filing Requirement
FATCA Filing Requirement:	Box not checked
Gross proceeds reported in 1f is an aggregate amount for:	

Form 1099-B Proceeds from Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):	XX-XXX7782
CHAR SCHW & CO. INC	
9800 S	

Recipient:

Recipient's Identification Number:	XXX-XX-3464
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12421

Submission Type:	Original document
Account Number:	XXXX6713
Date Sold or Disposed:	02-13-2024
CUSIP Number:	XXXXXM102
Proceeds reported to IRS:	Gross Proceeds
Proceeds:	\$43,842.00
Description:	94 SHARES META PLATFORMS INC
Second Notice Indicator:	No second notice
Date acquired:	00-00-0000
Noncovered Security Indicator:	Noncovered Security Basis not reported to IRS
Type of gain or loss:	Long term transaction for which the cost or other basis is not being reported to the IRS wash sale

Applicable Check Box on Form 8949:
Loss is/is not allowed based on amount in 1f: Box not checked no Filing Requirement

FATCA Filing Requirement:
Gross proceeds reported in 1f is an aggregate amount for: Box not checked

Form 1099-B Proceeds from Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7782
CHAR SCHW & CO. INC
9800 S

Recipient:

Recipient's Identification Number: XXX-XX-3464
YANX L
DESI BEN PLA TO
12421

Submission Type:	Original document
Account Number:	XXXX6713
Date Sold or Disposed:	02-16-2024
CUSIP Number:	XXXXXM102
Proceeds reported to IRS:	Gross Proceeds
Proceeds:	\$40,343.00
Description:	85 SHARES META PLATFORMS INC
Second Notice Indicator:	No second notice
Date acquired:	00-00-0000
Noncovered Security Indicator:	Noncovered Security Basis not reported to IRS
Type of gain or loss:	Long term transaction for which the cost or other basis is not being reported to the IRS wash sale

Applicable Check Box on Form 8949:
Loss is/is not allowed based on amount in 1f: Box not checked no Filing Requirement

FATCA Filing Requirement:
Gross proceeds reported in 1f is an aggregate amount for: Box not checked

Form 1099-B Proceeds from Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7782
CHAR SCHW & CO. INC

9800 S

Recipient:

Recipient's Identification Number: XXX-XX-3464
YANX L
DESI BEN PLA TO
12421

Submission Type: Original document
Account Number: XXXX6713
Date Sold or Disposed: 08-16-2024
CUSIP Number: XXXXXM102
Proceeds reported to IRS: Gross Proceeds
Proceeds: \$47,525.00
Description: 90 SHARES META PLATFORMS INC
Second Notice Indicator: No second notice
Date acquired: 00-00-0000
Noncovered Security Indicator: Noncovered Security Basis not reported to IRS
Type of gain or loss: Long term transaction for which the cost or other basis is not being reported to the IRS wash sale
Applicable Check Box on Form 8949: Box not checked no Filing Requirement
Loss is/is not allowed based on amount in 1f: Requirement
FATCA Filing Requirement: Box not checked
Gross proceeds reported in 1f is an aggregate amount for: Requirement

Form 1099-B Proceeds from Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7782
CHAR SCHW & CO. INC
9800 S

Recipient:

Recipient's Identification Number: XXX-XX-3464
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DESI BEN PLA TO
12421

Submission Type: Original document
Account Number: XXXX6713
Date Sold or Disposed: 11-19-2024
CUSIP Number: XXXXXM102
Proceeds reported to IRS: Gross Proceeds
Proceeds: \$49,903.00
Description: 90 SHARES META PLATFORMS INC
Second Notice Indicator: No second notice
Date acquired: 00-00-0000
Noncovered Security Indicator: Noncovered Security Basis not reported to IRS
Type of gain or loss: Short term transaction for which the cost or other basis is not being reported to the IRS
Applicable Check Box on Form 8949: Box not checked no Filing Requirement
Loss is/is not allowed based on amount in 1f: Requirement
FATCA Filing Requirement: Box not checked
Gross proceeds reported in 1f is an aggregate amount for: Requirement

Payer:

Payer's Federal Identification Number (FIN): XX-XXX4061
STAT O CALI
PO BOX

Recipient:

Recipient's Identification Number: XXX-XX-3464
L YANX
JIAN XUEW
12421

Submission Type: Original document
Account Number (Optional): XXXXXXXXXXXXXXXXXXXX2493
Prior Year Refund: \$6,917.00
Year of Refund: 2023
1099G Offset: Not Refund, Credit or Offset for
Second TIN Notice: Trade or Business

Form 1099-G

Payer:

Payer's Federal Identification Number (FIN): XX-XXX0906
ILLI DEP O REVE
101 W

Recipient:

Recipient's Identification Number: XXX-XX-3464
L YANX
JIAN XUEW
12421

Submission Type: Original document
Account Number (Optional): XXXXXX2023
Prior Year Refund: \$8,796.00
Year of Refund: 2023
1099G Offset: Not Refund, Credit or Offset for
Second TIN Notice: Trade or Business

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7782
CHAR SCHW & CO. INC
9800 S

Recipient:

Recipient's Identification Number: XXX-XX-3464
YANX L
DESI BEN PLA TO
12421

Submission Type: Original document
Account Number (Optional): XXXX6713
Ordinary Dividend: \$10,416.00

Qualified Dividends: \$3,337.00
Section 199A REIT Dividends: \$37.00
Second Notice Indicator: No second notice
Box not checked no Filing Requirement
FATCA Filing Requirement:

Form 1099-INT

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7665
BAN O AMER N.A
TA REPO
PO BOX

Recipient:

Recipient's Identification Number: XXX-XX-3464
YA XI L
12421

Submission Type: Original document
Account Number (Optional): XXXXXXXXXXXXXXXX3535
Second Notice Indicator: No second notice
Foreign Country or US Possession:
CUSIP Number:
FATCA Filing Requirement: Box not checked no Filing Requirement

Form 1099-INT

Payer:

Payer's Federal Identification Number (FIN): XX-XXX7782
CHAR SCHW & CO. INC
9800 S

Recipient:

Recipient's Identification Number: XXX-XX-3464
YANX L
DESI BEN PLA TO
12421

Submission Type: Original document
Account Number (Optional): XXXX6713
Interest: \$10.00
Second Notice Indicator: No second notice
Foreign Country or US Possession:
CUSIP Number:
FATCA Filing Requirement: Box not checked no Filing Requirement

This Product Contains Sensitive Taxpayer Data